

Task Codes

**10 Administration**

- 11 Meeting/Calls (Internal)
- 12 Meeting/Calls (WYCC/Client)
- 13 Meeting/Calls (WYCC/Committee)
- 14 Preparation of Fee Documents
- 15 Travel
- 16 Administration Items
- 17 Legal
- 18 Correspondence with client

**20 Facility Tours**

- 21 Facility Tour

**30 Offering Documents**

- 31 Drafting of Offering Documents
- 32 Review of Offering Documents
- 33 Drafting of Management Presentation
- 34 Review of Management Presentation
- 39 Data Review - Document Preparation

**40 Financial**

- 41 Financial Modeling
- 42 Financial Model Review
- 43 Review of Financial Data
- 44 Valuation Report

**50 Marketing**

- 51 Investor Research
- 52 Meetings and Discussions - Marketing
- 53 Discussions with Potential Investors
- 54 Management Presentations
- 55 Industry Research

**60 Due Diligence**

- 61 Due Diligence Data
- 62 Data Requests

W.Y. CAMPBELL & COMPANY  
Lexington Precision Corporation - Chapter 11 Reorganization  
Summary of Work  
May 2008

<b>Name</b>	<b>Function</b>	<b>Title</b>	<b>Number of Hours</b>
André A. Augier	Investment Banking	Managing Director	40.5
Kurt L. Haras	Investment Banking	Director	60.5
Gregory S. McGowan	Investment Banking	Vice President	60.5
Alexander J. Schroeder	Investment Banking	Analyst	58.0
<b>Total</b>			<b>219.5</b>

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task	Description of Task
Thursday, May 01, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 02, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 05, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 06, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 07, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 08, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 09, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 09, 2008	6.0 hrs	15	Travel	Travel Time - Detroit to NYC and return
Monday, May 12, 2008	7.0 hrs	12	Meeting/Calls (WYCC/Client)	Meeting in NYC with Lexington management
Tuesday, May 13, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Wednesday, May 14, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 15, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 16, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 19, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 20, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 21, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 22, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 23, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 27, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 27, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 28, 2008	2.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 29, 2008	1.5 hrs	18	Meeting/Calls (WYCC/Client)	Phone/email correspondence with client
Thursday, May 29, 2008	1.5 hrs	62	Data Requests	Conf. Call with Weil Gotshal and Lexington
Thursday, May 29, 2008	0.5 hrs	62	Data Requests	Prepare for and conf. call with SRR, re:data request
Thursday, May 29, 2008	1.0 hrs	18	Correspondence with client	Review of letter in response to SRR's data request lists
Friday, May 30, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client

1 Total Hours - May 2008

40.5 hrs

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Haras, Director

Date	Time	Task Code	Task	Description of Task
Thursday, May 01, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 02, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 05, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 05, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 06, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 07, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 08, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 09, 2008	6.0 hrs	15	Travel	Travel Time - Detroit to NYC and return
Friday, May 09, 2008	7.0 hrs	12	Meeting/Calls (WYCC/Client)	Meeting in NYC with Lexington management
Monday, May 12, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 12, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 13, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 14, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 15, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 16, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 16, 2008	2.0 hrs	62	Data Requests	Fulfillment of data request items
Monday, May 19, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 19, 2008	3.0 hrs	62	Data Requests	Fulfillment of data request items
Monday, May 19, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, May 19, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 20, 2008	1.5 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, May 20, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 21, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 22, 2008	4.0 hrs	62	Data Requests	Fulfillment of data request items
Friday, May 23, 2008	2.0 hrs	62	Data Requests	Phone/email correspondence with client
Tuesday, May 27, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 27, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 28, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 28, 2008	2.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 29, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Weil Gotshal and Lexington
Thursday, May 29, 2008	1.5 hrs	62	Data Requests	Prepare for and conf. call with SRR, re:data request
Thursday, May 29, 2008	1.0 hrs	62	Data Requests	Review of letter in response to SRR's data request lists
Thursday, May 29, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 29, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Friday, May 30, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 30, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
<b>1 Total Hours - May 2008</b>		<b>60.5 hrs</b>		

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task	Description of Task
Thursday, May 01, 2008	2.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Friday, May 02, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 02, 2008	4.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Monday, May 05, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 06, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 06, 2008	2.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Wednesday, May 07, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 07, 2008	2.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Friday, May 09, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 09, 2008	1.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Monday, May 12, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 12, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Wednesday, May 14, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 14, 2008	2.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Thursday, May 15, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 16, 2008	0.5 hrs	18	Correspondence with client	Fulfillment of data request items
Friday, May 16, 2008	0.5 hrs	62	Data Requests	Phone/email correspondence with client
Monday, May 19, 2008	1.5 hrs	18	Correspondence with client	Fulfillment of data request items
Monday, May 19, 2008	3.0 hrs	62	Data Requests	Preparation of offering documents
Monday, May 19, 2008	2.0 hrs	31	Drafting of Offering Documents	Internal WYC&C planning meeting
Monday, May 19, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Fulfillment of data request items
Tuesday, May 20, 2008	2.0 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, May 21, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 21, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 22, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 22, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 22, 2008	2.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Friday, May 23, 2008	2.0 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, May 27, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 27, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 27, 2008	3.0 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, May 27, 2008	2.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Wednesday, May 28, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 28, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 29, 2008	1.5 hrs	62	Data Requests	Prepare for and conf. call with SRR, re: data request
Thursday, May 29, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 29, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 29, 2008	2.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Friday, May 30, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 30, 2008	2.0 hrs	62	Data Requests	Fulfillment of data request items
<b>Total Hours - May 2008</b>		<b>60.5 hrs</b>		

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Analyst

Date	Time	Task Code	Task	Description of Task
Friday, May 02, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 05, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 06, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 06, 2008	2.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Wednesday, May 07, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 07, 2008	3.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Friday, May 09, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 09, 2008	3.5 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Monday, May 12, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, May 12, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, May 12, 2008	2.0 hrs	31	Drafting of Offering Documents	Preparation of offering documents
Wednesday, May 14, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 15, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 16, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
Monday, May 19, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, May 19, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 20, 2008	1.5 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, May 21, 2008	5.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, May 22, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, May 22, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
Friday, May 23, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 23, 2008	3.0 hrs	41	Financial Modeling	Construction of valuation model
Tuesday, May 27, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, May 27, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, May 27, 2008	4.0 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, May 27, 2008	3.0 hrs	41	Financial Modeling	Construction of valuation model
Wednesday, May 28, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, May 28, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, May 28, 2008	4.0 hrs	41	Financial Modeling	Construction of valuation model
Thursday, May 29, 2008	1.5 hrs	62	Data Requests	Prepare for and conf. call with SRR, re-data request
Thursday, May 29, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, May 30, 2008	2.5 hrs	62	Data Requests	Fulfillment of data request items
<b>1 Total Hours - May 2008</b>				
				<b>58.0 hrs</b>

W.Y. CAMPBELL & COMPANY  
Lexington Precision Corporation - Chapter 11 Reorganization  
Summary of Work  
June 2008

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	35.0
Kurt L. Haras	Investment Banking	Director	71.0
Gregory S. McGowan	Investment Banking	Vice President	50.0
Alexander J. Schroeder	Investment Banking	Analyst	76.0
<b>Total</b>			<b>232.0</b>

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Augier, Managing Director

W.Y. CAMPBELL & COMPANY

Date	Time	Task Code	Task	Description of Task
Monday, June 02, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 02, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, June 03, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, June 04, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington management
Wednesday, June 04, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, June 05, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, June 06, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, June 09, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 09, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, June 10, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, June 11, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, June 12, 2008	1.0 hrs	13	Meeting/Calls (WYCC/Committee)	Conf. Call with SRR re: info request items
Thursday, June 12, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, June 13, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, June 16, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 16, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, June 17, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, June 18, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, June 19, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, June 20, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, June 23, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington management
Monday, June 23, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 23, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, June 24, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington management
Tuesday, June 24, 2008	2.5 hrs	53	Discussions with Potential Investors	Meeting with potential investor
Tuesday, June 24, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, June 25, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, June 26, 2008	2.0 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington management
Thursday, June 26, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, June 27, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, June 30, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 30, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
<b>Total Hours - June 2008</b>			<b>35.0 hrs</b>	



W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Analyst

Date	Time	Task Code	Task	Description of Task
Monday, June 02, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 02, 2008	2.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Tuesday, June 03, 2008	3.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Wednesday, June 04, 2008	2.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Thursday, June 05, 2008	3.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Friday, June 06, 2008	5.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Monday, June 09, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 09, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Monday, June 09, 2008	2.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Tuesday, June 10, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, June 10, 2008	2.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Wednesday, June 11, 2008	3.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Thursday, June 12, 2008	2.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Friday, June 13, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Friday, June 13, 2008	2.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Monday, June 16, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 16, 2008	3.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Tuesday, June 17, 2008	3.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Wednesday, June 18, 2008	1.0 hrs	44	Data Requests	Fulfillment of data request items
Wednesday, June 18, 2008	2.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Thursday, June 19, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, June 19, 2008	2.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Friday, June 20, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Friday, June 20, 2008	3.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Monday, June 23, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 23, 2008	3.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Tuesday, June 24, 2008	5.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Wednesday, June 25, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, June 25, 2008	2.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Thursday, June 26, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, June 26, 2008	3.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Friday, June 27, 2008	3.0 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
Monday, June 30, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, June 30, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Monday, June 30, 2008	3.5 hrs	44	Valuation Report	Valuation Model/Drafting of Valuation Report
<b>Total Hours - June 2008</b>			<b>76.0 hrs</b>	

W.Y. CAMPBELL & COMPANY  
Lexington Precision Corporation - Chapter 11 Reorganization  
Summary of Work  
July 2008

<b>Name</b>	<b>Function</b>	<b>Title</b>	<b>Number of Hours</b>
André A. Augier	Investment Banking	Managing Director	61.0
Kurt L. Haras	Investment Banking	Director	98.5
Gregory S. McGowan	Investment Banking	Vice President	54.5
Alexander J. Schroeder	Investment Banking	Analyst	73.0
<b>Total</b>			<b>287.0</b>

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Angier, Managing Director

Date	Time	Task Code	Task	Description of Task
Tuesday, July 01, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 02, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 03, 2008	4.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 07, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington
Monday, July 07, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 07, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 08, 2008	3.0 hrs	15	Travel	Travel - Michigan to Ohio re: SRR meeting with management/facility tour
Tuesday, July 08, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 09, 2008	6.0 hrs	21	Facility Tour	SRR meeting with management/facility tour - Ohio facilities
Wednesday, July 09, 2008	3.0 hrs	15	Travel	Travel - Ohio to Michigan re: SRR meeting with management/facility tour
Thursday, July 10, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 11, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 14, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 14, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 15, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 16, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 17, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 18, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 21, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 21, 2008	2.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 22, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 23, 2008	4.0 hrs	15	Travel	Travel - Michigan to NYC re: meeting with Lexington management
Wednesday, July 23, 2008	7.0 hrs	12	Meeting/Calls (WYCC/Client)	Meeting with Lexington management - NYC
Wednesday, July 23, 2008	4.0 hrs	15	Travel	Travel - NYC to Michigan re: meeting with Lexington management
Thursday, July 24, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 25, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 28, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 28, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 29, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 30, 2008	2.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 31, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
<b>Total Hours - July 2008</b>		<b>61.0 hrs</b>		

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Harris, Director

Date	Time	Task Code	Task	Description of Task
Tuesday, July 01, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 02, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 02, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Thursday, July 03, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 03, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Monday, July 07, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)	Conf. Call with Lexington
Monday, July 07, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYCC planning meeting
Monday, July 07, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 07, 2008	3.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Tuesday, July 08, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 08, 2008	2.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Wednesday, July 09, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 09, 2008	3.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Wednesday, July 09, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Thursday, July 10, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 11, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 11, 2008	2.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Monday, July 14, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYCC planning meeting
Monday, July 14, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 14, 2008	3.5 hrs	44	Valuation Report	Preparation of valuation analysis and report
Monday, July 14, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, July 15, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 15, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, July 16, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 16, 2008	3.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Thursday, July 17, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 17, 2008	4.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Friday, July 18, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 21, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYCC planning meeting
Monday, July 21, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 21, 2008	5.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Monday, July 21, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Tuesday, July 22, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 22, 2008	2.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Tuesday, July 22, 2008	1.5 hrs	62	Data Requests	Fulfillment of data request items
Wednesday, July 23, 2008	4.0 hrs	15	Travel	Travel - Michigan to NYC re: meeting with Lexington management
Wednesday, July 23, 2008	7.0 hrs	12	Meeting/Calls (WYCC/Client)	Meeting with Lexington management - NYC
Wednesday, July 23, 2008	4.0 hrs	15	Travel	Travel - NYC to Michigan re: meeting with Lexington management
Wednesday, July 23, 2008	0.5 hrs	62	Data Requests	Fulfillment of data request items
Thursday, July 24, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 24, 2008	3.5 hrs	44	Valuation Report	Preparation of valuation analysis and report
Friday, July 25, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)	Call with Lexington and legal counsel - re: Bankruptcy hearing
Friday, July 25, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 25, 2008	2.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Monday, July 28, 2008	4.0 hrs	15	Travel	Travel - Michigan to NYC re: Bankruptcy hearing
Monday, July 28, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYCC planning meeting
Monday, July 28, 2008	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 29, 2008	8.0 hrs	17	Legal	Bankruptcy hearing - NYC
Tuesday, July 29, 2008	4.0 hrs	15	Travel	Travel - NYC to Michigan re: Bankruptcy hearing
Wednesday, July 30, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 30, 2008	1.5 hrs	44	Valuation Report	Preparation of valuation analysis and report
Thursday, July 31, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 31, 2008	2.0 hrs	44	Valuation Report	Preparation of valuation analysis and report
Thursday, July 31, 2008	1.0 hrs	62	Data Requests	Fulfillment of data request items
<b>Total Hours - July 2008</b>				<b>98.5 hrs</b>

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Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task	Description of Task
Tuesday, July 01, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 02, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, July 02, 2008	3.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 03, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 07, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 07, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 08, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 08, 2008	3.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 09, 2008	4.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 10, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 11, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 14, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 14, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 14, 2008	2.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Tuesday, July 15, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 15, 2008	2.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 16, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 17, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 17, 2008	3.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Friday, July 18, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, July 18, 2008	2.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Monday, July 21, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 21, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 22, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 22, 2008	4.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 24, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 24, 2008	2.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Friday, July 25, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, July 28, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 28, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 29, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, July 29, 2008	4.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 30, 2008	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 31, 2008	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, July 31, 2008	2.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
<b>Total Hours - July 2008</b>				<b>54.5 hrs</b>

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Time Sheet - Alexander J. Schroeder, Analyst

Date	Time	Task Code	Task	Description of Task
Wednesday, July 02, 2008	4.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Monday, July 07, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, July 08, 2008	6.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 09, 2008	4.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Monday, July 14, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 14, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Tuesday, July 15, 2008	3.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 17, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Monday, July 21, 2008	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 21, 2008	8.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Tuesday, July 22, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 23, 2008	0.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 24, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Friday, July 25, 2008	3.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Monday, July 28, 2008	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, July 28, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
Wednesday, July 30, 2008	6.5 hrs	44	Valuation Report	Drafting of valuation analysis and report
Thursday, July 31, 2008	5.0 hrs	44	Valuation Report	Drafting of valuation analysis and report
<b>Total Hours - July 2008</b>		<b>73.0 hrs</b>		